

Patricia L. Green, C.P.A. Profile



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Experience:

Patricia L. Green, Certified Public Accountant, has 30 years of accounting and tax compliance experience for small businesses, individuals and estates, with 15 years of expertise in the areas of estate and gift tax, wealth transfer, and succession planning. She serves as a key advisor to businesses, entrepreneurs and high net worth individuals. Prior to joining Mallah Furman, Pat was a Partner at a local CPA firm, where the main concentration was in estate and trust tax planning and compliance.

Additionally, Ms. Green holds the designation of Certified Specialist in Estate Planning from the National Institute for Excellence in Professional Education.

Pat's areas of practice include:

- ◆ Estate and gift tax planning and compliance
- ◆ Succession planning
- ◆ Business consulting
- ◆ Income tax planning and compliance
- ◆ Fiduciary accounting

Professional Designations and Association Memberships:

- ◆ Certified Public Accountant—Florida, 1984
- ◆ American Institute of Certified Public Accountants
- ◆ Florida Institute of Certified Public Accountants
- ◆ National Institute for Excellence in Professional Education

Background:

Mallah Furman—2007

Kratish, Teitelbaum and Green—1981 to 2007, Partner

Education:

Bachelor of Science and Business Administration
University of Florida, 1978

Community Affiliations:

- ◆ Past President and current Board Member, Miami Dade Chapter of FICPA
- ◆ Past President and current Board Member, South Dade Estate Planning Council
- ◆ Chairperson, Finance Committee—St. Louis Catholic Church, Pinecrest, FL
- ◆ Past President, Greater Miami Tax Institute